Clinical Review

Basic biology of tendon injury and healing

Tendon disorders are commonly seen in clinical practice. Their successful treatment is difficult and patients often experience symptoms for prolonged periods of time. At present the aetiology of tendon disorders remains unclear, with several factors having been implicated. An improved understanding of tendon injury and healing is essential to enable focused treatment strategies to be devised Keywords: Tendon, healing, growth factors, tissue engineering Surgeon, 1 October 2005 309-316

INTRODUCTION

Tendons, by connecting muscle to bone, allow transmission of forces generated by muscle to bone resulting in joint movement. Tendon injuries may produce much morbidity and prolonged disability despite appropriate management.1 Chronic overuse tendon problems probably account for 30% of all running related injuries, and the prevalence of elbow tendinopathy in tennis players can be as high as 40%.^{2,3} The basic cell biology of tendons is still not fully understood and the treatment of tendon injury poses a considerable challenge for clinicians. This article describes the function and structure of tendons, reviews some aspects of tendon healing and injury, and reports on possible strategies for optimizing tendon healing and repair.

TENDON STRUCTURE

Healthy tendons are brilliant white and have a fibroelastic texture. Tendons can be rounded cords, strap-like bands or flattened ribbons.4 Tenoblasts and tenocytes lie within the extracellular matrix network and constitute about 90% to 95% of the cellular elements of tendons.⁵ The remaining 5% to 10% consists of chondrocytes at the bone attachment and insertion sites, synovial cells of the tendon sheath, and vascular cells, including capillary endothelial cells and smooth muscle cells of arterioles. Tenocytes are active in energy generation, and synthesize collagen and all components of the extracellular matrix.⁶ All three pathways of energy generation, the aerobic Krebs cycle, anaerobic glycolysis and the pentose phosphate shunt, are present in human tenocytes.^{7,8} With increasing age, metabolic

pathways shift from aerobic to more anaerobic energy production.9,10

Tendons and ligaments have 7.5 times lower oxygen consumption compared with skeletal muscles.11 The low metabolic rate and well developed anaerobic energy generation capacity are essential to carry loads and maintain tension for long periods, reducing the risk of ischaemia and subsequent necrosis. However, a low metabolic rate results in slow healing after injury.¹²

The dry mass of human tendons is approximately 30% of the total tendon mass. Collagen type I accounts for 65% to 80% and elastin accounts for approximately 2% of the dry mass of tendons. 6,13-15 Tenocytes and tenoblasts lie between the collagen fibres along the long axis of the tendon.16

Soluble tropocollagen molecules form cross-links to create insoluble collagen molecules which aggregate to form collagen fibrils. Collagen is arranged in hierarchical levels of increasing complexity, beginning with tropocollagen, a triple-helix polypeptide chain, which unites into fibrils; fibers (primary bundles); fascicles (secondary bundles); tertiary bundles; and the tendon itself (Figure 1).¹⁷⁻¹⁹ A collagen fibre is the smallest tendon unit which can be mechanically tested and is visible on light microscopy. Although collagen fibres are mainly oriented longitudinally, fibres also run transversely and horizontally, forming spirals and plaits. 20-22

The ground substance of the extracellular matrix, which surrounds the collagen and the tenocytes, is composed of proteoglycans, glycosaminoglycans (GAG), glycoproteins and several other small molecules.⁵ Proteoglycans are strongly hydrophilic, enabling

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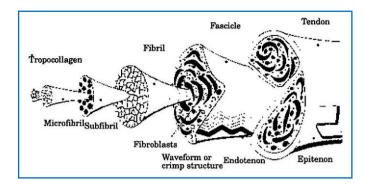


Figure 1: Microscopic structure of tendon.

rapid diffusion of water soluble molecules and migration of cells. Adhesive glycoproteins, such as fibronectin and thrombospondin, participate in repair and regeneration processes in tendon.^{20,23,24}

The epitenon is a fine, loose connective-tissue sheath containing the vascular, lymphatic and nerve supply to the tendon. It covers the whole tendon and extends deep within it between the tertiary bundles as the endotenon. The endotenon is a thin reticular network of connective tissue investing each tendon fibre. Superficially, the epitenon is surrounded by paratenon, a loose areolar connective tissue consisting of type I and III collagen fibrils, some elastic fibrils, and an inner lining of synovial cells. Synovial tendon sheaths are present in areas subjected to increased mechanical stress, such as tendons of the hands and feet, where very efficient lubrication is required. Synovial sheaths consist of an outer fibrotic sheath and an inner synovial sheath, which consists of thin visceral and parietal sheets. 18

At the myotendinous junction (MTJ), tendinous collagen fibrils are inserted into deep recesses formed by myocyte processes, allowing tension generated by intracellular contractile proteins of muscle fibres to be transmitted to the collagen fibrils. ²⁷⁻³¹ This complex architecture reduces the tensile stress exerted on the tendon during muscle contraction. ²⁷ However, the MTJ still remains the weakest point of the muscle-tendon unit. ^{27,31-34}

The osteotendinous junction (OTJ) is composed of four zones: a dense tendon zone, fibrocartilage, mineralized fibrocartilage, and bone.³⁵ The specialized structure of the OTJ prevents collagen fibre bending, fraying, shearing and failure.^{36,37}

BLOOD SUPPLY

Tendons receive their blood supply from three main sources: the intrinsic systems at the MTJ and OTJ, and from the extrinsic system via the paratenon or the synovial sheath. ^{38,39} The ratio of blood supply from the intrinsic to extrinsic systems varies from tendon to tendon. For example, the central third of the rabbit Achilles tendon receives 35% of its blood supply from the extrinsic system. ^{40,41} At the MTJ, perimyseal vessels from the muscle continue between the fasciculi of the tendon. ²⁵ However, blood vessels originating from the muscle are unlikely to extend beyond the proximal third of the tendon. ³⁸ The blood supply from the OTJ is sparse and limited to the insertion zone of the tendon, although vessels from the extrinsic system communicate with periosteal vessels at the OTJ. ^{5,38}

In tendons with sheaths, branches from major vessels pass

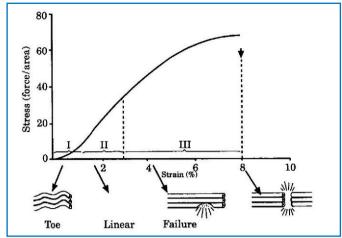


Figure 2: Stress - strain curve of tendon.

through the vincula (mesotenon) to reach the visceral sheet of the synovial sheath, where they form a plexus.¹⁸ This plexus supplies the superficial part of the tendon, while some vessels from the vinculae penetrate the epitenon. These vessels run in the endotenon septae, and form a connection between the periand intra-tendinous vascular networks.

In the absence of a synovial sheath, the paratenon provides the extrinsic component of the vasculature. Vessels entering the paratenon run transversely and branch repeatedly to form a complex vascular network.⁴² Arterial branches from the paratenon penetrate the epitenon to run in the endotenon septae, where an intratendinous vascular network with abundant anastomoses is formed.^{5,43}

Tendon vascularity is compromised at junctional zones and sites of torsion, friction or compression. In the Achilles tendon, angiographic injection techniques have demonstrated a zone of hypovascularity 2cm to 7cm proximal to the tendon insertion. ^{38,44}. However, laser Doppler flowmetry has demonstrated substantially reduced blood flow near the Achilles tendon insertion, with an otherwise even blood flow throughout the tendon. ⁴⁵ A similar zone of hypovascularity is present on the dorsal surface of the flexor digitorum profundus tendon subjacent to the volar plate, within 1cm of the tendon insertion. ⁴⁶ In general, tendon blood flow declines with increasing age and mechanical loading. ⁴⁵

BIOMECHANICS

Tendons not only transmit force generated by muscle to bone, but they act as buffers by absorbing external forces to limit muscle damage.⁴⁷ Tendons exhibit high mechanical strength, good flexibility, and an optimal level of elasticity to perform their unique role.^{16,48,49} Tendons are viscoelastic tissues which display stress relaxation and creep.^{50,51}

A stress-strain curve helps to demonstrate the behaviour of tendon (Figure 2). At rest, collagen fibres and fibrils display a crimped configuration.⁵² If the strain remains below 4%, tendon behaves in an elastic fashion and returns to its original length when unloaded.⁵³ Microscopic failure occurs when the strain exceeds 4%, and beyond 8% to 10% strain macroscopic failure occurs due to intrafibril damage by molecular slippage.^{48,54,55} After this, complete failure occurs rapidly and the fibres recoil into a tangled bud at the ruptured end.⁴⁷

TENDON INJURY

Tendon injuries can be acute or chronic, and are caused by intrinsic or extrinsic factors, either alone or in combination. In acute trauma, extrinsic factors predominate. Overuse injuries generally have a multifactorial origin. In chronic tendon disorders, interaction between intrinsic and extrinsic factors is common.¹²

The label 'tendinosis' has been in use for more than two decades to describe collagen degeneration in tendinopathy.⁵⁶ Despite that, most clinicians still use the term "tendonitis" or "tendinitis", thus implying that the fundamental problem is inflammatory. We advocate the use of the term *tendinopathy* as a generic descriptor of the clinical conditions in and around tendons arising from overuse, and suggest that the terms tendinosis, tendonitis and tendinitis only be used after histopathological examination.⁵⁷

Excessive loading of tendons during vigorous physical training is regarded as the main pathological stimulus for degeneration.⁵⁸ Tendons respond to repetitive overload beyond physiological threshold by either inflammation of their sheath, degeneration of their body, or a combination of both.⁵⁹ It remains unclear whether different stresses induce different responses. Active repair of fatigue damage must occur, or tendons would weaken and eventually rupture.60 The repair mechanism is probably mediated by resident tenocytes, which continually monitor the extracellular matrix. Failure to adapt to recurrent excessive loads results in the release of cytokines leading to further modulation of cell activity. 61 Tendon damage may even occur from stresses within physiological limits, as frequent cumulative microtrauma may not allow enough time for repair.⁵⁸ Microtrauma can also result from non-uniform stress within tendons, producing abnormal load concentrations and frictional forces between the fibrils, resulting in localised fibre damage.62

The aetiology of tendinopathy remains unclear, and many factors have been implicated. ^{17,63} Ischaemia occurs when a tendon is under maximal tensile load. Upon relaxation, reperfusion occurs, generating oxygen free radicals. ^{64,65} These oxygen free radicals may result in damage to the tendon. Human tenocytes express peroxiredoxin 5, a peroxidase which forms part of the body's antioxidant defences. Peroxiredoxin 5 is upregulated in tendinopathic tendons, supporting the view that oxidative stress plays a role in tendinopathy. ^{65,66}

Hypoxia may also play a role, as tendons rely on oxidative energy metabolism to maintain cellular ATP levels.⁶⁷ During locomotion, tendons store energy, 5% to 10% of which is converted into heat.^{68,69} In the equine superficial digital flexor tendon, temperatures up to 45°C have been recorded during galloping.⁷⁰ Although short periods at 45°C are unlikely to result in tenocyte death, repeated hyperthermic insults and prolonged durations of exposure may compromise cell viability and produce tendon degeneration.^{71,72}

Impaired tenocyte apoptosis has been implicated in rotator cuff tendinopathy.⁷³ An increased number of apoptotic cells are present in ruptured supraspinatus tendons compared with normal subscapularis tendons.⁷⁴ Degenerate quadriceps femoris tendons exhibited a 1.6 times greater rate of spontaneous apoptosis than normal tendons.⁷⁵

In animal studies, local administration of cytokines and inflammatory prostaglandins has resulted in tendinopathy. 75,76 Application of strain to human patellar tenocytes, cultured

on a microgrooved silicone membrane, resulted in increased prostaglandin $\rm E_2$ production. Thus, repetitive strain may be the initiator of tendon injury by stimulating the production of inflammatory substances.

Although ciprofloxacin reduces prostaglandin E $_2$ (PGE $_2$) release, fluoroquinolones have been implicated in the pathogenesis of tendinopathy. This may be because ciprofloxacin interacts with cytokines leading to enhanced interleukin-1 mediated matrix metalloproteinase 3 (MMP3) release, inhibits fibroblast metabolism causing reduced cell proliferation and reduces collagen and matrix synthesis. 80,81

Several studies have demonstrated an alteration in the levels of MMPs in tendinopathy. Matrix metalloproteinases are proteolytic enzymes that are responsible for degrading components of the extracellular matrix. Down-regulation of MMP 3 mRNA in tendinopathic Achilles tendon, along with up-regulation of MMP 2 and vasculoendothelial growth factor (VEGF), have been reported in Achilles tendinopathy. Resulting 1, and reduced MMP 2 and MMP 3 activity were observed. However, in a rabbit model of supraspinatus tears, increased expression of MMP 2 and TIMP-1 (tissue inhibitor of metalloproteinase 1) was noted. Human flexor tendon cells treated with interleukin-1 produced increased mRNA for cyclo-oxygenase 2, MMP 1, MMP 3, and PGE. Changes in MMP level may follow a temporal sequence and may also vary between different sites in the body.

Failure to adapt to recurrent excessive loads may result in release of cytokines by tenocytes, leading to further modulation of cell activity. An increase in cytokine levels in response to repeated injury or mechanical strain may induce MMP release, with degradation of the extracellular matrix, and eventually tendinopathy.

The aetiology of tendon rupture still remains unclear. Degenerative tendinopathy is the most common histological finding in spontaneous tendon ruptures. Arner *et al* (1959) first reported degenerative changes in all their 74 patients with Achilles tendon rupture, and postulated that these changes were primary abnormalities present before the rupture. Tannus and Jozsa (1991) found degenerative changes in 865 of 891 (97%) spontaneous tendon ruptures, whilst degenerative changes were only seen in 149 of 445 (34%) of control tendons. Tendon degeneration may lead to reduced tensile strength and a predisposition to rupture. Indeed, ruptured Achilles tendons are more degenerate than tendinopathic tendons.

HISTOLOGICAL CHANGES

Tendinosis can be viewed as a failure of cell matrix adaptation to trauma due to an imbalance between matrix degeneration and synthesis.^{58,61} Macroscopically, the affected portions of the tendon lose their normal glistening white appearance and become grey-brown and amorphous. Tendon thickening, which can be diffuse, fusiform or nodular, occurs.⁸⁹

Histologically, tendinopathy is characterised by an absence of inflammatory cells and a poor healing response, with non-inflammatory intratendinous collagen degeneration, fibre disorientation and thinning, hypercellularity, scattered vascular ingrowth, and increased interfibrillar glycosaminoglycans. ^{18,90-92} Frank inflammatory lesions and granulation tissue are infrequent and are mostly associated with tendon ruptures. ⁹³

Tendinosis is often clinically silent, and its only manifesta-

tion may be a rupture, but it may also coexist with symptomatic paratendinopathy. The general pattern of intratendinous degeneration is common to ruptured and tendinopathic tendons, with a greater degree of degeneration seen in ruptured tendons. 88

PAIN IN TENDINOPATHY

The mechanism causing pain in tendinopathy is not fully understood. Typically, pain was attributed to inflammation. However, chronically painful Achilles tendons have no evidence of inflammation, and many tendons with intratendinous pathology detected on magnetic resonance imaging (MRI) or ultrasound are not painful. 95 As tendinopathies are degenerative but not inflammatory conditions, recently it has been proposed that pain may originate from a combination of mechanical and biochemical causes. 95 Tendon degeneration with mechanical breakdown of collagen could explain the pain, but clinical and surgical observations challenge this view.95 Chemical irritants and neurotransmitters may generate pain in tendinopathy. Microdialysis sampling revealed a twofold increase in lactate levels in tendinopathic tendons compared with controls. 96 High concentrations of the neurotransmitter glutamate with no abnormal elevation of the pro-inflammatory prostaglandin PGE, have also been found in patients with Achilles tendinopathy and patellar tendinopathy. 97

TENDON HEALING

Tendon healing studies have predominantly been performed on transected animal tendons or ruptured human tendons, and their relevance to degenerate human tendons remains unclear.

Tendon healing occurs in three overlapping phases. In the initial inflammatory phase, erythrocytes and inflammatory cells, particularly neutrophils, enter the site of injury. In the first 24 hours monocytes and macrophages predominate and phagocytosis of necrotic materials occurs. Vasoactive and chemotactic factors are released, leading to increased vascular permeability, initiation of angiogenesis, stimulation of tenocyte proliferation, and recruitment of more inflammatory cells. 98,99 Tenocytes gradually migrate to the wound, and type III collagen synthesis is initiated. 100

After a few days, the regenerative stage begins. Synthesis of type III collagen peaks during this stage, which lasts for a few weeks. Water content and glycosaminoglycan concentrations remain high during this stage.¹⁰⁰

After approximately six weeks, the remodelling stage commences, with decreased cellularity and decreased collagen and glycosaminoglycan synthesis. The remodelling phase can be divided into a consolidation and a maturation stage. ¹⁰¹ The consolidation stage commences at about six weeks and continues up to ten weeks. In this period, the repair tissue changes from cellular to fibrous. Tenocyte metabolism remains high during this period, and tenocytes and collagen fibres become aligned in the direction of stress. ¹⁰² A higher proportion of type I collagen is synthesized during this stage. ¹⁰³ After ten weeks, the maturation stage occurs, with gradual change of fibrous tissue to scar-like tendon tissue. ^{102,104} The maturation stage continues for up to a year. However, during the latter half of this stage tenocyte metabolism and tendon vascularity decline. ¹⁰⁵

Epitenon tenoblasts initiate the repair process through proliferation and migration. Healing in severed tendons can be performed by cells from the epitenon alone, without relying on adhesions for vascularity or cellular support. 110,111 Internal tenocytes contribute to the intrinsic repair process and secrete larger and more mature collagen than epitenon cells. 112 Despite this, both epitenon and tendon fibroblasts synthesize collagen during repair, and different cells probably produce collagen at different time points. Initially, collagen is produced by epitenon cells with endotenon cells synthesizing collagen later. 113-117 The relative contribution of each cell type may be influenced by the type of trauma sustained, anatomical position, presence of a synovial sheath, and the amount of post-repair motion stress. 118 Tenocyte function may vary depending on the region of origin. Cells from the tendon sheath produce less collagen and GAG compared with epitenon and endotenon cells. However, flexor tendon sheath cells proliferate more rapidly. 119,120 The variation in phenotypic expression of tenocytes has not been extensively investigated, and this information may prove useful for optimizing repair strategies.

Intrinsic healing results in improved biomechanics and less complications. In particular, a normal gliding mechanism within the tendon sheath is preserved. ¹²¹ In extrinsic healing, scar tissue results in adhesion formation which disrupts tendon gliding. ¹²² Different healing patterns may predominate in particular locations, and extrinsic healing prevails in torn rotator cuffs. ¹²³

MMPs are important regulators of extracellular matrix remodelling, and their levels are altered during tendon healing. 124-126 In a rat flexor tendon laceration model, the expression of MMP-9 and MMP-13 (Collagenase-3) peaked between days seven and 14. MMP-2, MMP-3, and MMP-14 (MT1-MMP) levels increased after surgery, and remained high until day 28.127 It appears that MMP-9 and MMP-13 participate only in collagen degradation, whereas MMP-2, MMP-3 and MMP-14 participate not only in collagen degradation but also in collagen remodelling. Cytokines are small proteins which evoke cellular responses by engaging specific cell surface receptors. 128 A complex system exists, where cytokines may have multiple dosedependent effects, and act synergistically with other cytokines. Growth factors act as regulators of the phases of tendon healing. 128-133 Wounding and inflammation provoke release of growth factors from platelets, polymorphonuclear leukocytes, and macrophages. 129,130,133 These growth factors induce neovascularization and chemotaxis for fibroblasts and for stimulating fibroblast proliferation and synthesis of collagen. 134,135

LIMITATIONS OF HEALING

Adhesion formation after intrasynovial tendon injury poses a major clinical problem.¹³⁶ Synovial sheath disruption at the time of injury or surgery allows granulation tissue and tenocytes from surrounding tissue to invade the repair site. Exogenous cells predominate over endogenous tenocytes, allowing the surrounding tissues to attach to the repair site resulting in adhesion formation.

Despite remodelling, the biochemical and mechanical properties of healed tendon tissue never match those of intact tendon. In spontaneously healed transected sheep Achilles tendons, rupture force was only 56.7% of normal at 12 months.¹³⁷ One possible reason for this may be the absence of mechanical loading during the period of immobilization.¹³⁸

CONCLUSION

Tendon injuries give rise to significant morbidity, and at present only limited scientifically proven management modalities exist. A better understanding of tendon function and healing will allow specific and more effective treatment strategies to be developed.138

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TRUE OR FALSE QUESTIONS (Answers at end of issue)

With regard to tendon structure:

- Collagen type I accounts for about 65-80% of the dry mass
- Tendon cells have a very high metabolic rate
- · All tendons are surrounded by a synovial sheath
- The musculotendinous junction is the weakest point of the muscletendon unit
- Tendon vascularity is compromised at sites of torsion or compression

Tendon healing:

- · Occurs in three overlapping phases
- · Commences with the regenerative phase
- Is modulated by cytokines and growth factors
- · Results in collagen type III production in the early stages
- When complete, results in healed tendon on normal tensile strength